

B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.

Name of Transferee

Name and Address where notices to transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2300 North Field Street, Suite 2200
Dallas, TX 75201

Phone: (214) 758-6107

Last Four Digits of Acct #:N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #:N/A

BANC OF AMERICA CREDIT PRODUCTS, INC.

Name of Transferor

Court Claim # (if known): Claim No. 66417

Amount of Claim Transferred:
\$3,850,000.00

Date Claim Filed: March 31, 2010

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #:N/A

Court Claim # (if known): Claim No. 32619

Amount of Claim Transferred:
\$11,292.35

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #:N/A

Court Claim # (if known): Claim No. 32620

Amount of Claim Transferred:
\$339,864.68

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 32621

Amount of Claim Transferred:
\$23,067.65

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Special Financing
Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 32622

Amount of Claim Transferred:
\$16,938.54

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Special Financing
Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 32623

Amount of Claim Transferred:
\$32,351.20

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Special Financing
Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 32624

Amount of Claim Transferred:
\$65,189.08

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Special Financing
Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 20148

Amount of Claim Transferred:
\$3,392,627.54

Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 20120

Amount of Claim Transferred:
\$3,392,627.54

Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26926

Amount of Claim Transferred:
\$152,838.63

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28099

Amount of Claim Transferred:
\$9,080,448.00

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28103

Amount of Claim Transferred:
\$9,080,448.00

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 29753

Amount of Claim Transferred:
\$20,000,000.00

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 29739

Amount of Claim Transferred:
\$20,000,000.00

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66653

Amount of Claim Transferred:
\$2,000,000.00

Date Claim Filed: May 20, 2010
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66655

Amount of Claim Transferred:
\$2,000,000.00

Date Claim Filed: May 20, 2010

Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66800

Amount of Claim Transferred:
\$5,000,000.00

Date Claim Filed: June 7, 2010
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66799

Amount of Claim Transferred:
\$5,000,000.00

Date Claim Filed: June 7, 2010
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 11307

Amount of Claim Transferred:
\$10,000,000.00

Date Claim Filed: September 10, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 11306

Amount of Claim Transferred:
\$10,000,000.00

Date Claim Filed: September 10, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J.R. Smith
Transferee/Transferee's Agent

Date: December 2, 2020

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXHIBIT A
EVIDENCE OF TRANSFER OF CLAIM

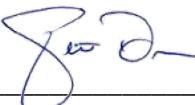
TO: Clerk, United States Bankruptcy Court, Southern District of New York
Banc of America Credit Products, Inc., located at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claim agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **HBK Master Fund L.P.**, its successors and assigns (“Buyer”), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Special Financing Inc.**, having the Claim Numbers in the Transferred Claim Amount as set forth below, in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

#	LBSF Claim #	Transferred Claim Amount
1	11307	\$10,000,000.00
2	32619	\$11,292.35
3	32620	\$339,864.68
4	32621	\$23,067.65
5	32622	\$16,938.54
6	32623	\$32,351.20
7	32624	\$65,189.08
8	20148	\$3,392,627.54
9	26926	\$152,838.63
10	28099	\$9,080,448.00
11	29753	\$20,000,000.00
12	66417	\$3,850,000.00
13	66653	\$2,000,000.00
14	66800	\$5,000,000.00
	Total	\$53,964,617.67

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claims as an unconditional assignment and Buyer herein as the valid owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by the ir duly authorized representatives as of December 1, 2020.

Banc of America Credit Products, Inc.

By: 
Name: Seth Denson
Title: Director

HBK Master Fund L.P.

By: HBK Services LLC
Investment Advisor

By: _____
Name: _____
Title: _____

EXHIBIT A
EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York
Banc of America Credit Products, Inc., located at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claim agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **HBK Master Fund L.P.**, its successors and assigns (“Buyer”), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Special Financing Inc.**, having the Claim Numbers in the Transferred Claim Amount as set forth below, in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

#	LBSF Claim #	Transferred Claim Amount
1	11307	\$10,000,000.00
2	32619	\$11,292.35
3	32620	\$339,864.68
4	32621	\$23,067.65
5	32622	\$16,938.54
6	32623	\$32,351.20
7	32624	\$65,189.08
8	20148	\$3,392,627.54
9	26926	\$152,838.63
10	28099	\$9,080,448.00
11	29753	\$20,000,000.00
12	66417	\$3,850,000.00
13	66653	\$2,000,000.00
14	66800	\$5,000,000.00
	Total	\$53,964,617.67

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claims as an unconditional assignment and Buyer herein as the valid owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by the ir duly authorized representatives as of December 1, 2020.

Banc of America Credit Products, Inc.

By: _____
Name: _____
Title: _____

HBK Master Fund L.P.
By: HBK Services LLC
Investment Advisor

By: 
Name: Beauregard A. Fournet
Title: Authorized Signatory

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

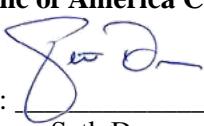
Banc of America Credit Products, Inc., located at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claim agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **HBK Master Fund L.P.**, its successors and assigns (“Buyer”), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.**, having the Claim Numbers in the Transferred Claim Amount as set forth below, in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

#	LBHI Claim #	Transferred Claim Amount
1	11306	\$10,000,000.00
2	20120	\$3,392,627.54
3	28103	\$9,080,448.00
4	29739	\$20,000,000.00
5	66655	\$2,000,000.00
6	66799	\$5,000,000.00
	Total	\$49,473,075.54

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claims as an unconditional assignment and Buyer herein as the valid owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by the ir duly authorized representatives as of December 1, 2020.

Banc of America Credit Products, Inc.

By: 
Name: Seth Denson
Title: Director

HBK Master Fund L.P.

By: HBK Services LLC
Investment Advisor

By: _____
Name: _____
Title: _____

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Banc of America Credit Products, Inc., located at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claim agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **HBK Master Fund L.P.**, its successors and assigns (“Buyer”), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.**, having the Claim Numbers in the Transferred Claim Amount as set forth below, in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

#	LBHI Claim #	Transferred Claim Amount
1	11306	\$10,000,000.00
2	20120	\$3,392,627.54
3	28103	\$9,080,448.00
4	29739	\$20,000,000.00
5	66655	\$2,000,000.00
6	66799	\$5,000,000.00
	Total	\$49,473,075.54

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claims as an unconditional assignment and Buyer herein as the valid owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by the ir duly authorized representatives as of December 1, 2020.

Banc of America Credit Products, Inc.

By: _____

Name:

Title:

HBK Master Fund L.P.

By: HBK Services LLC
Investment Advisor

By: 
Name: Beauregard A. Fournet
Title: Authorized Signatory